



How to set up Microsoft365 datasource Document revision 1.7

Description

This guide explains how to add an Office 365 data source in Manage for TEOS. From version 2.1 and above TEOS will use the OAuth 2.0 authentication method to connect to Office 365. Support for basic authentication will end on October 1, 2022.

There are 2 different cases which can be used depending on customer policy, the first two cases are used with a service account which needs to have permissions to read and write in the Room calendars:

Case 1: Create your Azure third party with Application permissions (recommended)

When the policy with service account (which can be seen as user accounts) and require the reset of password every 3 months, it is recommended if accepted to use Azure Application in order to avoid using Office 365 service accounts and us the Tenant ID, Client ID and secret code which can be reset at once and update automatically all the link with the meeting room agendas without having to refresh the password of each service account.

This workflow does not require an Office365 service account.

Case 2: Create your own Azure Application for TEOS authentication in Office365

If case 1 is not allowed by company policies, this because company policies will not allow an external Azure application to retrieve such information.

Because of this TEOS has a second case which can be used, with this workflow you configure your own Azure application. This guide will explain how the Azure application can be created and how the custom keys can be configured in case you want to setup an Office365 data source please see the related items at the bottom of this manual.

An Office365 service account is required.

A single service account can be used to setup 20 rooms.

Requirements

- Administrator access to the Office365 environment
- Manage for TEOS 3.2 for the Azure AD application workflow
- Administrator access to the TEOS server
- Case 1 Using a custom Azure application: Ability to create an Azure application within the Office365 environment of the company. Application Tenant ID, Client ID and secret code and Service accounts are required. Application permission is required to use this method
- Case 2 Using the TEOS Azure application: Have a service account available and an Office365 Admin account with privileges to set the permissions to allow the default Azure application for TEOS. Service account (one service account per 20 resources)
- Case 3 Using a custom Azure application: Ability to create an Azure application within the Office365 environment of the company. Application Tenant ID, Client ID and secret code (with permission delegation) and Service accounts are required (one service account per 20 resources)
- Work in all type of devices, BRAVIA, Tablets for TEOS and Player for TEOS
- Can be used in Digital Signage, Room Booking, Meeting Display etc.

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1. Needs for TEOS synchronization with Office365

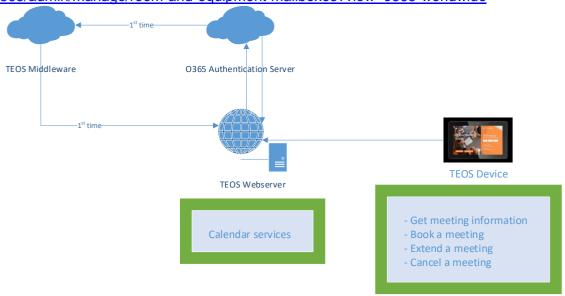
With TEOS you can create data sources, a data source can retrieve information from an external location. This information can be shown dynamically within your presentation. With the Office365 data source you can retrieve meeting information from the Office365 platform, this way you can display information from specific rooms or specific user calendars.

Room resources can be created in the admin part of Office365, user calendars can be created within specific accounts. During the process of creating the data source you can enter the credentials of the account which has access to the calendar. For a room this will be a service account which is delegated for the room, for a user calendar you can use the login credentials of the specific user account. Chapter 4 describes how a service account can be set as a delegate for your room.

To retrieve the information from the Office365 platform an internet connection is required on the TEOS server. The following hostnames should be accessible from the TEOS server to retrieve the information from the Office365 platform:

- outlook.office365.com
- login.microsoftonline.com
- Auth.teosmanage.com
- Graph.microsoft.com

For more information please visit this page: https://docs.microsoft.com/en-gb/microsoft-365/admin/manage/room-and-equipment-mailboxes?view=0365-worldwide



Additionally, you can enable/disable some attributes for your Office365 room resources, more information regarding this can be found at chapter 6. Please follow chapter 2 in case you will use the TEOS Azure application in case you prefer to create your own Azure application continue with chapter 3.



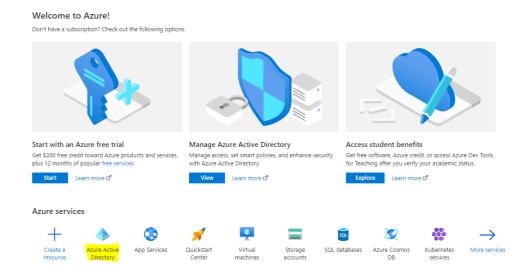
Case 1 – Using a custom Azure application with application permission

Used most of the time in companies as it is the most flexible between security and configuration/maintenance of the connection between TEOS and Microsoft365 room accounts. Important to not forget to renew the Secret Key when needed from the Application and report the new key value in TEOS interface

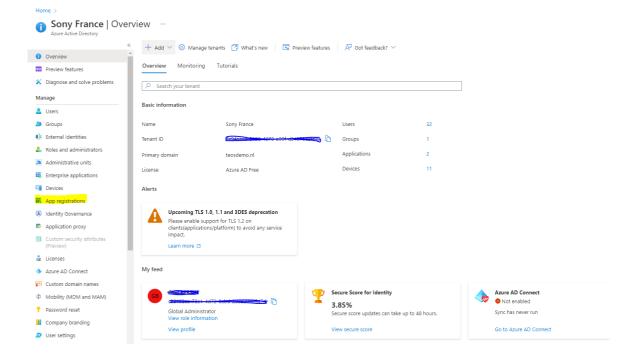
- 1. Sign in with your account to portal.azure.com
- 2. Select Azure Active Directory.



3. When logged in into azure portal, go to Azure Active Directory

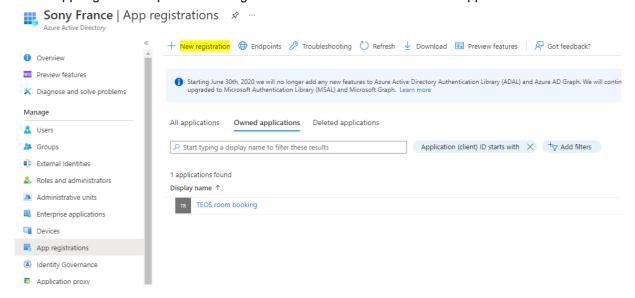


4. Go to the left column and click on app registrations to be able to create you TEOS application



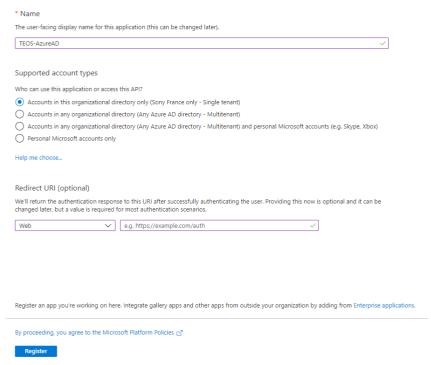


Under app registrations press "New registration" and define a name for the App.



Define a name that you can easily recognize for a region or a country or where you will use the rooms/users. For Azure AD synchronization only, no need to add a redirect URI, the redirect URI is used mainly for Office365 rooms management and for our TEOS Employee App and Mobile App

Register an application

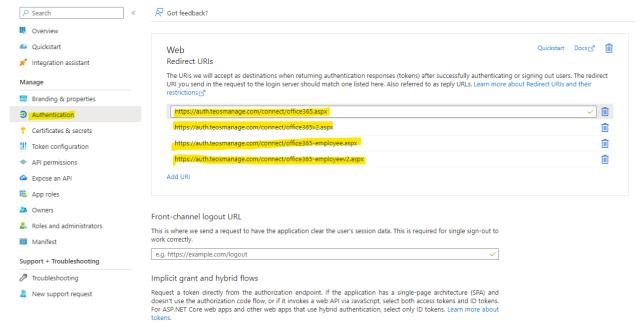


URL redirect for TEOS Manage (room booking): https://auth.teosmanage.com/connect/office365.aspx https://auth.teosmanage.com/connect/office365v2.aspx

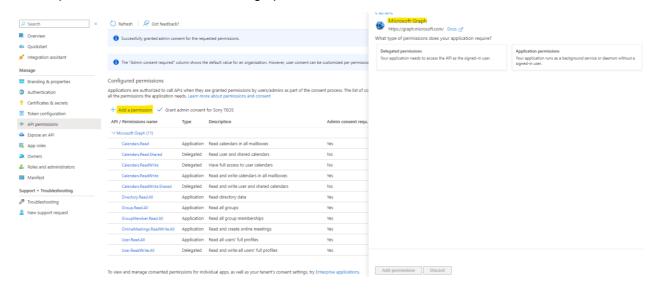
URL redirect for TEOS Manage (employee app/mobile apps): https://auth.teosmanage.com/connect/office365-employeev2.aspx



You can go to authentication menu under the left column to review the redirect URIs

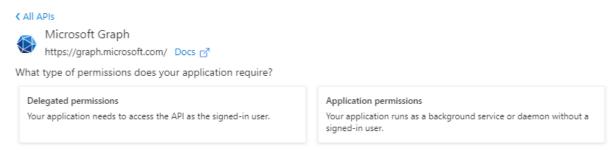


When you pressed to register, go then to API permissions, and start to add permissions by pressing "add a permission" and select Microsoft graph



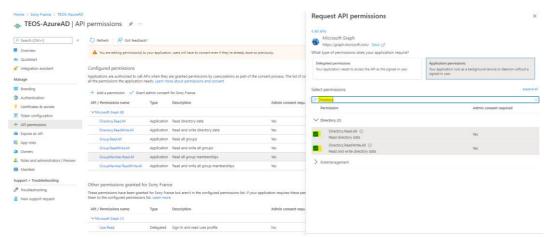
Select if your permission is an application type permission or a delegated permission (in Azure AD it is only Application permissions)

Request API permissions



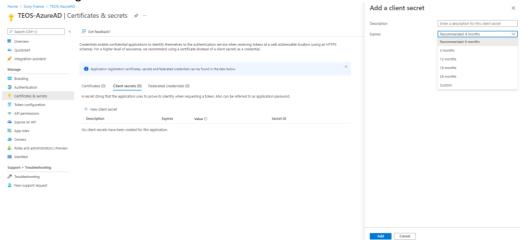
You can then search by the name of the requested permission and select the checkbox to add it





You can refer to the next sections to check what are the permissions needed.

After adding all the permission, you need to get a Client Secret that we will used by TEOS together with the Tenant ID and Client ID to be able to get the data. For that go to "Certificates & secrets" which on the left column. You can define under this section the expiration tie for the Client Secret (maximum 2 years). Copy then the value generated.



You can you then to your overview the find again the Client ID, Tenant ID on top of the Client Secret (value).



To get TEOS working with O365 resources (rooms for example) without having to create a service account and using GraphAPI, you need under the Azure application to allow the following permissions:

pormissions.				
Permission name	Туре	Description		
Calendars.Read	Application	Read calendars in all mailboxes		
Calendars.ReadWrite	Application	Read and write calendars in all mailboxes		
User.Read.All	Application	User details of the room resource to identify it		

An Application Access Policy can be created for scoping the calendars usage only with the meeting room email resources. For that you can consult the page from Microsoft about how to configure it in powershell with Azure: This access policy can scope the access for TEOS Azure Application to only the specific security group where the room resources can be scoped. This to be able to only use the ReadWrite Application accesses only with the scope and not all the emails under the tenant, even if only what is setup in TEOS can be managed.

PowerShellCopy

New-ApplicationAccessPolicy
 -AccessRight <ApplicationAccessPolicyRight>
 -AppId <String[]>

-PolicyScopeGroupId <RecipientIdParameter>

[-Confirm]

[-Description <String>]

[-WhatIf]

[<CommonParameters>]

https://learn.microsoft.com/en-us/powershell/module/exchange/newapplicationaccesspolicy?view=exchange-ps

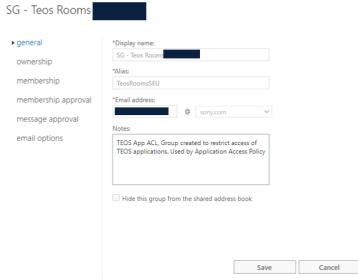
When a security group is setup, it is possible to give access to a user to add or remove the email address in the security group from the exchange admin panel.

Under https://admin.exchange.microsoft.com/, an access policy can be accessed (after creating in Azure AD which can scope the resources which can be used with the Application permission. Follow the URL here to setup an access policy: https://learn.microsoft.com/en-us/powershell/module/exchange/new-applicationaccesspolicy?view=exchange-ps

For that under Groups > Distribution groups which are created by Admin in Azure AD search for the dedicated Service Group for this usage.



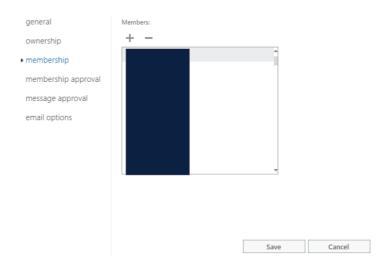
Double click on the Service Group



Go to membership and add or remove the resource which can enter in the scope of the Application. After adding the room resource the Application will have permission together with TEOS to read and write and in that case only for the meeting rooms calendars.

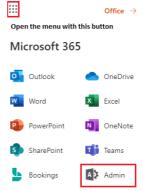


SG - Teos Rooms (All SEU)



Create and configure a user as a delegate for your room resources

- 1. Login with an administrator account into: https://login.microsoftonline.com
- 2. Please open the menu from the left corner and then select "Admin"



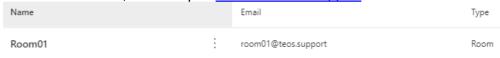
3. Please select "Show all" on the menu on the left side.



4. Then select "Resources > Rooms & Equipment"



- 5. In this window you can create your room resources. Once you have created all the rooms please proceed with step 6.
- 6. Select the room, for example: room01@teos.support



7. Please select "Edit" beneath "Delegates":

Delegates (1)

TEOS Support

Edit

8. Please add the service account you want to use for setting up your data sources and add it as a delegated user. Next select "Save Changes".

You have successfully configured a delegated user for your room resource, please note that it might take up to 24 hours before the changes are fully active and processed by Office 365.

Permission needed for O365 calendar of Employee app

To get TEOS Employee app working with O365 resources (desks for example) without having to create a service account and using GraphAPI, you need under the Azure application to allow the following permissions:

Permission name	Туре	Description
Calendars.ReadWrite	Delegated	Have full access to user calendars
Calendars.ReadWrite.Shared	Delegated	Read and write user and shared calendars
User.readwrite.all	Delegated	Sign in and read user profile
OnlineMeetings.ReadWrite.All	Application	Allows the app to read and write Teams meetings (optional)

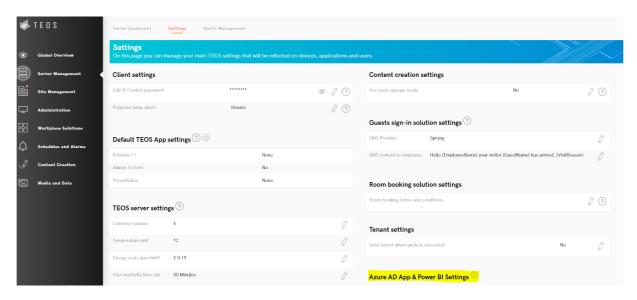
Recap of all the permissions required with more details

Permission name (Graph API)	Туре	Description
Calendars.Read	Application	For Booking panels: read/display the booking into the booking panel
Calendars.ReadWrite	Application	For Booking panels: allow the booking from the booking panel on the room resource calendar
User.read.all	Application	For Booking panels: Required to localize the email address of the room calendar resources into TEOS
Calendars.ReadWrite	Delegated	For the user booking App: In order to be able from the web application/ mobile application of TEOS, user will need to login with his O365 calendar account in the web application and mobile in order to see his spaces booking done in outlook into the applications. This application is focusing into the space using together with O365 booking style
Calendars.ReadWrite.Shared	Delegated	For the user booking Application and web portal, the application needs to be able to get room calendars information's in order to filter accordingly the availabilities to the user application
User.readwrite.all	Delegated	For the user booking Application and web application, this permission will allow the user to login within the application only and allow him also to write on his O365 calendar using his user name. No other usage is done with this permission
Directory.read.all	Application	Tool User management: For the possibility to synchronize users with the tool and reading the Group ID/ Group name identified in the tool. This to automatically define the groups of users who will use the tool and to use the Azure AD authentication
Group.read.all	Application	Tool User management: For the possibility to synchronize users with the tool and reading the Group ID/ Group name identified in the tool. This to automatically define the groups of users who will use the tool and to use the Azure AD authentication
GroupMember.read.all	Application	Tool User management: For the possibility to synchronize users with the tool and reading the Group ID/ Group name identified in the tool. This to automatically define the groups of users who will use the tool and to use the Azure AD authentication
User.read.all	Application	Tool User management: For the possibility to synchronize users with the tool and reading the Group ID/ Group name identified in the tool. This to automatically define the groups of users who will use the tool and to use the Azure AD authentication

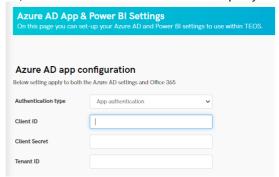


5. You finished the steps for setting up the Azure application, the keys you have created need to be configured in TEOS Manage. This can be done as followed:

Server Management > Settings > Office 365 & Power BI Settings



For the app usage, select under authentication "App Authentication". Insert then the Client ID, Tenant ID, and secret code value of the third-party account you created for TEOS.



Once this has been done you are able to create Office365 Datasources using your own Azure application in TEOS Manage.

Add Office365 data source in Manage for TEOS

1. To add an Office365 data source you need to navigate to the "Media and Data" menu. To go here click on the "Media and Data" icon:



2. Next navigate to the tab labeled "External Data":



New datasource

3. Select the button "New Data source" to add a new data source.

New datasource

4. In the window fill in a name for your data source, click on Office365 and click on the "Next" button.

Please fill in a name for your datasource:

Select which type of datasource you would like to add:

Social media

Social media

Facebook

Twitter Instagram

Yammer

Data sources

Flickr

PowerBl

Flickr

RSS/XML

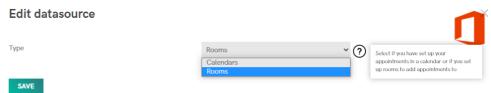
Agenda

Education

Scientia

Celcat

- 5. The screen which will be shown depends on the chosen workflow:
 - **Case 1:** If this is the first Office365 data source you will be forwarded to the login page where you need to specify Office365 administrator credentials to approve the application. Afterwards you can log-out and specify the service account credentials.
 - Case 2: Login with your Office365 service account credentials.
 - **Case 3:** You will be forwarded automatically to the next step as this workflow does not require a service account.
- 6. In the dropdown menu you can select to either use a calendar from the user or if you want to use a Room resource. After selecting the desired type press "Save"





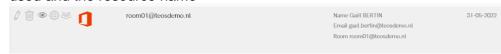
7. If you select calendars, select your desired calendar in the new window and press "Save"



8. If you selected "Rooms", fill in the email address for the room resource and press "Save"



9. You will then be able to see you resource created with the service account used and the resource name



You have now successfully created your Office365 datasource.

Case 2 – Using the TEOS Service accounts

When you decide to use the TEOS Azure application no additional configurations are required, the keys for the TEOS Azure application are configured as default. This means that the TEOS Azure application will be used in case you create Office365 data sources without making any changes.

Make sure you have one service account for 20 meeting room email address and the service account has all the permissions (delegation) to read/write in the calendars of the meeting rooms

1. To add an Office365 data source you need to navigate to the "Media and Data" menu. To go here click on the "Media and Data" icon:



2. Next navigate to the tab labeled "External Data":



New datasource

3. Select the button "New Data source" to add a new data source.



4. In the window fill in a name for your data source, click on Office365 and click on the "Next" button.

Please fill in a name for your datasource:

Office365

Select which type of datasource you would like to add:

Social media

Social media

Facebook

Twitter Instagram

Yammer

Data sources

Flickr

PowerBI

Flickr

RSS/XML

Agenda

Agenda

Office 365

Google Calendar

Exchange

TEOS Calendar

Office App

Custom sources

Flickr

Scientia

Custom sources

Flickr

Custom sources

Flickr

RSS/XML

Custom sources

Flickr

Custom sources

Flickr

RSS/XML

Custom sources

Flickr

Flickr

Custom sources

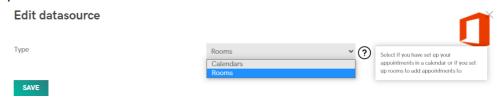
Flickr

5. In case this is the first Office365 data source you create based on the Oauth2.0 protocol you will see an administrator approval page, this is the part where an administrator needs to grant the TEOS application access to the Office365 environment. Once this has been granted you will be able to configure the room/calendar for your datasource.

Please notice you only have to login once to grant the permissions for the Azure TEOS application, every data source you will create afterwards will not show this screen. After granting the permissions please log-out of the administrator account and make sure you are logged in with the service account when you create the data source.



- 6. In case this is not the first data source based on 0auth2.0 or in case you are using a custom Azure application you will be re-directed to the Microsoft login page, here you can login using your service account which has permissions to the room/calendar.
- 7. In the dropdown menu you can select to either use a calendar from the user or if you want to use a Room resource. After selecting the desired type press "Save"



8. If you select calendars, select your desired calendar in the new window and press "Save"



If you selected "Rooms", fill in the email address for the room resource and press "Save"



10. You will then be able to see you resource created with the service account used and the resource name



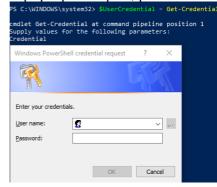
You have now successfully created your Office365 datasource.

2. Configure Office365 room properties with PowerShell

1. Search for PowerShell on your local machine, right mouse click the program and run it as an administrator

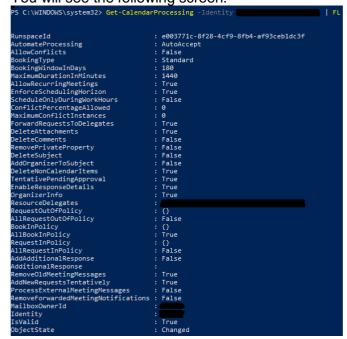


2. Fill in the following command: \$UserCredential = Get-Credential A pop-up will open, please fill in your Office365 credentials with administrator permissions



- 3. Fill in the following command:
 - \$Session = New-PSSession -ConfigurationName Microsoft.Exchange -ConnectionUri https://outlook.office365.com/powershell-liveid/ -Credential \$UserCredential Authentication Basic -AllowRedirection
- Afterwards fill in the following command: Import-PSSession \$Session –DisableNameChecking
- Now you will be able to look into the properties of your rooms, to check the properties
 please use the following command: Get-CalendarProcessing -Identity
 <EmailAddressOfTheRoom> | FL

You will see the following screen:





- 6. To configure the room correctly please use the following command:
 Set-CalendarProcessing -Identity <EmailAddressOfTheRoom> -DeleteSubject \$false AddOrganizerToSubject \$false -DeleteComments \$false -RemovePrivateProperty \$false
 - **-DeleteSubject:** If this option is enabled it would remove the original subject from the appointments
 - **-AddOrganizerToSubject:** if this is disabled it adds the meeting subject. By default, the organizer is set to the subject
 - **-DeleteComments:** Disabling this option makes sure the descrptions in the appointments are retained
 - **-RemovePrivateProperty:** If this option is enabled it would remove the private property from the appointments, making the contents visible again.
 - 3. Other examples of configurations within Office365 (option)

' Set resource to type room

set-Mailbox -Identity room@ucworkspace.com -Type room

Generio

' Set Invitation Processing to AutoAccept.

Set-CalendarProcessing -Identity room@ucworkspace.com -AutomateProcessing

AutoAccept

Generic

'Optionally Allow External meeting invitations to be accepted from the room

set-CalendarProcessing -Identity room@ucworkspace.com -

ProcessExternalMeetingMessages \$true

Generic

' Optionally add room resource to the distribution list

DistributionGroupMember meetingroom -Member meetingroom

Generic

Optionally restrict the visibility of meetings from Outlook to Free/Busy or LimitedDetails

Add-MailboxFolderPermission -Identity qltesting@ucworkspace.com:\Calendar -User

Default - AccessRights AvailabilityOnly Add-MailboxFolderPermission -Identity qltesting@ucworkspace.com:\Calendar -User Default - AccessRights LimitedDetails

Generic

'Optionally to restrict double booking

Set-calendarprocessing -Identity room@ucworkspace.com -allowconflicts \$false

In Office365 these settings can be modified using Powershell.

Source:

https://quicklaunch.ucworkspace.com/support/solutions/articles/3000083696-how-to-configure-an-exchange-room-account







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https://teos.solutions

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